

LEGISLATIVE RETIREMENT STUDY COMMISSION

September 16 and 17, 1974 Meetings

Room 112 - State Capitol

AGENDA

Monday - 7:00 P.M.

1. Minutes of July 8 meeting
2. Miscellaneous Handouts:
 - ✓ a) Court decision - mandatory retirement age
 - ✓ b) Pension & Welfare News - analysis of assets of state retirement systems
 - ✓ c) Attorney General's Opinion - PERA Basic and Coordinated programs - 0 2
3. Judges:-
 - ✓ a) Stan Efron - proposal to merge judges' survivors accounts
 - ✓ b) Paul Groschen - double Social Security payments for certain judges
 - c) Memo from Harry Groschel - "second chance" to elect Social Security
4. Federal Private Pension Legislation:-
 - ✓ a) Staff memo (L. Martin) - Review of H.R. 2, Employee Income Security Act of 1974
 - ✓ b) Newspaper summaries, etc.
5. Post-Retirement Adjustments - Cost-of-Living Plans
 - ✓ a) Staff memo (J. Mandeville) - Summary of Wisconsin Report on APRA plans
 - b) Article in Wall Street Journal - Variable Annuities

Tuesday - 9:30 A.M.

Panel Discussion - Actuaries

Possible topics:

1. Items of disagreement re Chapter 356 (H.F. 3023)
 - a) 1997 amortization date
 - b) Separate tabulations for funds with more than one general benefit program
 - c) Definition of approved actuary
2. Cost-of-Living Plans
